

Captive Insurance Co.

Exotic Locations

Many Captives are based in foreign jurisdictions, like Bermuda or Utah, for better taxation and regulations.

Covering Risks

Captives are good at covering your unique risks: gaps in other policies, litigation cost, cyber risk, etc.

Collecting Premiums

The Captive collects insurance premiums – up to \$1.2M tax free.
Bonus: Your operating companies take a deduction for premiums paid for insurance.

Saving the Profits

Captives save the profits for the owners. Nice!

A Compass in the Jungle

A specialist keeps the Captive on track by handling feasibility studies, policy design, and regulatory compliance.

Actual Policies

A Captive runs on insurance contracts. Designing these policies is a key part of setting up a Captive.

Captive to your Control

A Captive is owned by the entities or parties you pick. And that gives you significant control.

Big Brother

Captives are watched over by federal and local regulators. Professional management is a must.

Holding a Reserve

Captives are required to keep certain reserves of liquid funds to cover future claims.

Paying Claims

Captives pay out claims to your operating companies based on the Policy terms .

A Lot of Math

The policies are based on actuarial calculations designed to cover bona fide risks.

